CAPSTAN
our strength. your tax savings.

FOOD, BEVERAGE, & HEALTH

See What's Possible in Your Industry With the R&D Tax Credit

01 DOLLAR-FOR-DOLLAR REDUCTION IN TAX LIABILITY

The R&D Tax Credit offers up to 10 cents in benefit for every qualifying dollar identified.

02 OPPORTUNITY FOR VIRTUALLY ANY INDUSTRY

Any business in almost any industry can be eligible as long as the Capstan Criteria are met.

03 A PERMANENT, POWERFUL CREDIT

The Credit can be carried forward for 20 years and may be captured retroactively.

QUALIFYING ACTIVITIES

IF YOU ENGAGE IN ANY OF THE FOLLOWING ACTIVITIES, YOU MAY QUALIFY FOR AN R&D TAX CREDIT:

Remember, unsuccessful activities may qualify as well

1. Developing New or Improved Product Formulations
2. Product Design & Testing
3. Scaling Up/Commercialization
4. Certification Testing (FDA, USDA Organic, Etc.)

QUALIFYING TITLES

IF YOUR EMPLOYEES HOLD ANY OF THESE TITLES, THEIR WAGES MAY BE QUALIFIED EXPENSES:

1. Brewmaster
2. Chemist
3. Nutritionist
4. Technician
5. Project Manager

YOUR SAVINGS

IF YOU'RE ELIGIBLE FOR THE CREDIT, YOU MIGHT BENEFIT FROM SAVINGS LIKE THESE:

1. **Dessert Company:**
   300 employees, **$90m**/year GR's
   $375,000 annual Federal and State R&D Tax Credit
2. **Health Food Company:**
   60 employees, **$18m**/year GR's
   $190,000 annual Federal R&D Tax Credit
3. **Brewery:**
   15 employees, **$5m**/year GR's
   $80,000 annual Federal and State R&D Tax Credit

In the Most Recent Year for Which Data is Available, Food, Beverage & Health Manufacturers Claimed over $127 Million in R&D Tax Credits.

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